



DISCOVERY
africa

ASX Announcement

26 February 2018

ASIC Form 484

Enclosed is a copy of ASIC Form 484, in relation to the cancellation of 18.5m shares in Discovery Africa Ltd effective 5 December 2017 (as previously announced). This form is required to be lodged with ASX.

ENDS

For further information:

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Lodged 8.12.17

Forms Manager

Form being prepared

Date/time: 29-11-2017 18:04:31

Reference id: 105894540

Form 484

Corporations Act 2001

Change to company details

Company details

Company name

DISCOVERY AFRICA LIMITED

Australian Company Number (ACN)

147 324 847

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

ARMADA ACCOUNTANTS & ADVISORS (BALCATT)

ASIC registered agent number (if applicable)

528

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name **ALAN EDWARD THOMAS**

Capacity **SECRETARY**

Signature



Date signed

6.12.17

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

S.256A-S.256E Capital reduction - multiple shareholder company. A form 2560 must be lodged before capital reduction takes place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	18500000	0	

Earliest Date of cancellation **29-11-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	182234698	7635659.00	0.00

Earliest date of change **29-11-2017**