



ASX Circular

Date: 20 September 2011

Key topics

1. Baru Resources Limited
2. ASX Code: BAC
3. Quotation commences: 11 AM (Melbourne time), Thursday, 22 September 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Settlement Participants
 Operations Managers (back office)
 ASX Clear Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

Commencement of official quotation – Baru Resources Limited

Baru Resources Limited (the “Company”) was admitted to the official list of ASX Limited on on Tuesday, 20 September 2011.

Official quotation of the Company’s securities will commence at 11:00 AM AEST on Thursday, 22 September 2011.

<u>Quoted Securities:</u>	31,596,000 fully paid ordinary shares
<u>ASX Code:</u>	BAC
<u>Time:</u>	11:00 AM AEST
<u>Date:</u>	Thursday, 22 September 2011
<u>ITS Abbreviation:</u>	BARU
<u>ISIN:</u>	AU000000BAC7
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	1010 – Energy
<u>Registered Office:</u>	Suite 304, 22 St Kilda Road St Kilda Vic 3182 Phone: (03) 9692 7222 Web: www.baru.com.au
<u>Company Secretary:</u>	Melanie Leydin
<u>Share Registry:</u>	Advanced Share Registry Services Limited 150 Stirling Highway Nedlands Western Australia 6909
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Dividend Policy:</u>	Refer to prospectus dated 3 August 2011 (page 7)
<u>ASX Restricted Securities:</u>	See below
<u>Activities:</u>	Coal exploration in Queensland
<u>Issue Price:</u>	20 cents
<u>ASX Restricted Securities:</u>	13,625,009 ordinary shares classified by ASX as restricted securities and are to be held in escrow for a period of 24 months from commencement of official quotation. 2,175,000 ordinary shares classified by ASX as restricted securities and restricted until 17 December 2011.

2,400,000 ordinary shares classified by ASX as restricted securities and restricted until 18 February 2012.