



MARKET RELEASE

20 September 2011

Baru Resources Limited

PRE-QUOTATION DISCLOSURE

Baru Resources Limited was admitted to the Official List of ASX Limited on Tuesday, 20 September 2011.

Official Quotation of the following securities will commence at 11.00 am AEST on Thursday 22 September 2011.

31,596,000 ordinary shares fully paid.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48
2. Top 20 holders
3. Constitution
4. Appendix 1A
5. Number and escrow period of restricted securities
6. Corporate governance statement
7. Securities trading policy
8. Updated pro-forma balance sheet based on actual funds raised under the Prospectus
9. Updated statement of commitments based on actual funds raised under the Prospectus
10. Update on the status of the application for EPC 2075
11. Statement confirming the Joint Venture Agreement between West Galilee Exploration Pty Ltd and Baru Resources Limited has come into effect.

Security Code: BAC

Yasmin Lim

Adviser, Listings (Melbourne)